



IndustrySafe 3.09 Updates

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Future Product Enhancements

We, at TRA, make a tremendous effort of incorporating your ideas and suggestions into IndustrySafe. To address your needs and concerns, we constantly make updates to the software. Please feel free to sign up for our free support portal at <https://secure.custfeedback.com/TRA/> to provide us feedback on this release, view detail release notes, and provide suggestions for new releases.

Included in this newsletter is a list of the updates that will be applied as part of the IS 3.09 Update. If you have any questions or concerns regarding the update, please contact Gabriel Tompkins, Project Manager (gabriel.tompkins@traonline.com).

3.09 Webinar Series

We will be offering free Webinars covering the new features in the 3.09 Update on the dates below. If these dates and times are not convenient for you please contact us directly and we will be happy to set up additional webinars.

3.09 Review and Overview, April 15, 2009 at 11:00AM EST [Register](#)
3.09 Review and Overview, April 29, 2009 at 11:00AM EST [Register](#)

Training Updates

IndustrySafe 3.09 includes several updates to the training module. The default page of the training module now includes a list of upcoming training classes as well as the ability to quick schedule required upcoming training that has not yet been scheduled.

A new feature has been added that allows users to "Quick Add Employee" to a class without using the class schedule feature. This "Quick Add Employee" simplifies the process of updating training records of a single employee and is available as a hyperlink in the vertical menu, under Schedule Classes.

For each employee, there is now a "Required Class Profile" available from the Choose Training Information screen. The "Required Class Profile" allows users to view all the classes required for each employee, based on their job title and class history. Required classes that are overdue are displayed in red.

The Class History Summary for each employee has also been updated to include the next required date of each class and to shade required classes that are overdue in red.

Lastly, it is easy to modify a required class for an employee by simply checking the "class no longer required" checkbox on the employee's Class History Form.

Dashboard Date Range

The dashboard now includes a custom date range feature as the top of the dashboard. The custom date range defaults to Year to Date (YTD) and all of the dashboards default to the custom date range. This feature now allows users to view dashboard results for any user inputted date range in addition to the standard IndustrySafe date ranges of YTD, Last Year, Last Month, etc.

New Dashboards

Several new dashboards have been added including: Incidents by Category (employee involved, vehicle involved, non-employee injury, and property damage); Incidents by Cause 1 (Primary Cause); Incidents by Cause 2 (Secondary Cause); Incidents by Cause 3 (Intermediate Cause); and Incidents by Cause 4 (Contributing Factors); Incidents by Incident Type; Employee Injury Pyramid Report, and Days without Incidents.

Safety Inspection Report

A new safety inspection report has been added to the Safety Inspection Recording Form –“Print Deficiencies”. This report will only print inspection checklist items with a status of 2 or 3. This report is also available by selecting Inspections Report from the Safety Inspections Reports and Analysis vertical menu and selecting “Deficiencies and Comments” as the Print-Out Type. Users can also print a Safety Inspection Report that displays all items from the inspection checklist with a status of 1,2, or 3 by selecting “Inspection Results” as the Print-Out Type.

Observation Reports

The Observation Log is now available for printing from the Field Observation Form and only includes subcategories that were actually observed.

Also, a new column Percent Safe has been added to the Observations Tally Report.

Section and Location for DART, TCIR Rates

If the section and location fields are enabled on the New Incident Form, users can now generate Days Away Restricted Transfer Rate (DART) and Total Case Incident Rate (TCIR) by section and location. Hours for each facility can be entered by section and location in the Annual Stats section of IndustrySafe. (For organizations that do not want to enter in hours by section and location, users can select all, all for section and location when creating annual statistics for a location).

Claims Modifications

The claims module has been updated to include a separate claims form for auto claims. Additional fields have also been added to the worker’s compensation claims form and the auto claims form. These modifications allow for easier integration with Third Party Administrators (TPAs) or Insurers. TRA has completed an automatic integration with Gallagher Basset to automatically submit IndustrySafe claims data to the Gallagher Basset claims management system. Ask us about integrations with your TPA or Insurers system today.